

**SCC of SDA
SECTION 105
CLAIM FORM - 2021 Plan Year
Deductible Reimbursement**

Employee Name: _____ Final 4 Digits of SSN: XXX-XX-_____

Address: _____

City, State, Zip _____

Email address: _____ Phone Number: _____

Reimburse via Check Reimburse via Direct Deposit (enter Banking Information below)

BANKING INFORMATION: Routing #: _____ Account #: _____

Single: EE pays the first \$1,200 to deductible of \$3,000 (SCC of SDA HSA Contribution).
ER reimburses 50% of the remaining deductible of \$1,800, up to \$700 total.
ER reimburses 55% of remaining OOP (copays) up to \$1,100.
EE is responsible for copays to \$900, OOPM to \$2,000. Total EER reimb. = \$3,000.

Family: EE pays the first \$2,400 to deductible of \$6,000 (SCC of SDA HSA Contribution).
ER reimburses 50% of the remaining deductible of \$3,600, up to \$1,400. EE pays remaining \$2,200
ER reimburses 55% of remaining OOP up to \$1,100 - up to 2 per family.
EE is responsible for copays to \$1,800, OOPM to \$4,000. Total EER reimb. = \$6,000.

EE	Employee
ER	Employer
HSA	Health Savings Acct.
OOPM	Out-of-Pocket Max

The undersigned participant in the Plan requests reimbursement.

REQUIRED: Participants must submit an Explanation of Benefits (EOB) showing Deductible and OOP Accumulators from Anthem with this claim form to secure reimbursement from this account. No other forms of documentations will be accepted.

READ CAREFULLY

The undersigned participant in the Plan certifies that all expenses for which reimbursement or payment is claimed by submission of this form, were incurred (i.e., services were provided) during a period while the undersigned was covered under the Cafeteria Plan with respect to such expenses and that such expenses have not been reimbursed, or are not reimbursable, under any other health plan coverage. The undersigned fully understands that he or she alone is fully responsible for the sufficiency, accuracy and veracity of all information relating to this claim which is provided by the undersigned, and that unless an expense for which payment or reimbursement is claimed is a proper expense under the Plan, the undersigned may be liable for the payment of all related taxes including federal, state or city income tax on amounts paid from the Plan which relate to such expense. The undersigned further understands that no medical expense tax deduction or credit is permitted for amounts for which reimbursement is made.

Employee's signature

Date _____

Please submit all claim forms and documentation to:
Peter C. Foy and Associates
6200 Canoga Ave, Suite 325
Woodland Hills, CA 91367 or fax to (818) 703-0935
Email forms to flex@pcfoy.com
For questions contact the Reimbursements Dept. at (818) 703-8057

NO CLAIMS FOR 2021 WILL BE ACCEPTED AFTER MARCH 31, 2022